

22<sup>nd</sup> Nov 2023

Details of Survey		
Sample Size	1,19,000	
Research Methodology	Qualitative and Quantitative	
Conclusion Methodology	Data Analysis	
Timeline	16th - 21st Nov (Withdrawal of Candidates)	

### **Survey Results:**

Party	No of Seats Range	
AIMIM	5 - 7	
BJP	3 - 4	
BRS	65 - 76	
BSP	0-1	
INC	32 - 41	
СРІ	0 - 1	
Tight	0 - 11	

### **Survey Findings:**

### AIMIM:

AIMIM has primarily been confined to the Hyderabad parliament for a considerable period. Their stronghold seats include Malakpet, Nampally, Karwan, Charminar, Chandrayangutta, Yakutpura, and Bahadurpura. However, in the upcoming elections, it's been observed that AIMIM might lose Nampally to the INC due to the strength of their candidate, Mohammed Feroz Khan. Khan has been contesting since 2009, trying his luck with PRP, TDP, and INC in the respective elections ever since the formation of the Nampally Assembly Constituency.

#### BJP:

Although the BJP held the second position in Telangana until the Karnataka elections, it has now slipped to the fourth spot in the state, trailing behind AIMIM. The BJP secured victories in Dubbaka, Huzurabad, and Goshamahal through elections. Additionally, Gadwal was added to their wins due to the disqualification of Bandla Krishna Mohan Reddy after a term of more than 4.5 years. This development diluted the leadership of DK Aruna in the constituency. Furthermore, MLA Rathod Bapu Rao switched allegiance from BRS to BJP in 2023.

Out of these five assembly constituencies, only Goshamahal is expected to be retained in the 2023 elections, alongside Bodhan and Nizamabad Urban. Also, BJP has significantly increased their vote share compared to previous elections. It is also observed that it is a neck-neck fight between BRS and BJP, and INC is at the third position in those constituencies.



#### BRS:

BRS is aiming for a hat-trick in the upcoming elections, yet it faces anti-incumbency sentiments within certain voter groups: the youth, students, and a section of those who did not benefit from sanctioned schemes like double-bedroom housing, farm loan waivers, and unemployment financial assistance. This setback could cause BRS to drop significantly from 88 seats in the 2018 elections to 65 - 76 seats in 2023. Despite INC's efforts to shape negative narratives about BRS, which are being served to voters as incomplete information, the only anti-BRS voter bloc is considering other options. However, overall, BRS is expected to form the government with over 70 seats.

Moreover, if BRS fails to secure the magic figure, many of the INC candidates who defected from BRS might rejoin after the elections. In the worst-case scenario, BRS might forge an alliance with AIMIM. This could ultimately lead to BRS forming the government for a third consecutive term.

#### BSP:

The BSP holds approximately 1% of the vote bank across several Assembly Constituencies. However, RS Praveen Kumar, a retired IPS officer contesting from the Sirpur Assembly Constituency, has garnered significant attention on the ground, increasing the likelihood of securing the seat in the upcoming election.

#### INC:

The INC had never held the second position in Telangana until the Karnataka elections, where it received a boost. This surge was engineered through a wave led by political consultants like Sunil Kanugolu. There's a sense of confusion among people regarding the leadership within the INC, particularly concerning who would become CM even if they manage to secure the magic figure. People believe that an INC-led government would be unstable due to the lack of clear leadership in the state, potentially leading most MLAs to defect to a more stable political party.

According to surveys, the INC has seen a significant increase in both vote share and seats but has fallen short of securing the magic figure. People perceive their flagship '6-Guarantees' as an upgraded version of BRS schemes currently in place, raising concerns that choosing the INC might pose a risk. Their track record and the unstable government situation in Karnataka further discourage support for the INC, as people are not confident in their promises.

#### CPI:

CPI is only contesting Kothagudem with INC support, where it is enjoying an edge.

#### TIGHT:

Tight seats can go either way and some are in favour of BRS and some in favour of Congress.



### Annexure of Assembly Constituency Wise Winning Party

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Old District	AC No.	AC Name	Winning Party
Adilabad	1	Sirpur	BSP
Adilabad	2	Chennur (SC)	BRS
Adilabad	3	Bellampalli (SC)	INC
Adilabad	4	Mancherial	Tight
Adilabad	5	Asifabad (ST)	BRS
Adilabad	6	Khanapur (ST)	BRS
Adilabad	7	Adilabad	BRS
Adilabad	8	Boath (ST)	BRS
Adilabad	9	Nirmal	Tight
Adilabad	10	Mudhole	BRS
Nizamabad	11	Armoor	BRS
Nizamabad	12	Bodhan	BJP
Nizamabad	13	Jukkal (SC)	INC
Nizamabad	14	Banswada	BRS
Nizamabad	15	Yellareddy	INC
Nizamabad	16	Kamareddy	BRS
Nizamabad	17	Nizamabad Urban	BJP
Nizamabad	18	Nizamabad Rural	BRS
Nizamabad	19	Balkonda	Tight
Karimnagar	20	Korutla	BRS
Karimnagar	21	Jagityal	BRS
Karimnagar	22	Dharmapuri (SC)	BRS
Karimnagar	23	Ramagundam	BRS
Karimnagar	24	Manthani	INC
Karimnagar	25	Peddapalli	INC
Karimnagar	26	Karimnagar	BRS
Karimnagar	27	Choppadandi (SC)	BRS
Karimnagar	28	Vemulawada	BRS
Karimnagar	29	Sircilla	BRS
Karimnagar	30	Manakondur (SC)	INC
Karimnagar	31	Huzurabad	ВЈР
Karimnagar	32	Husnabad	BRS



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Old District	AC No.	AC Name	Winning Party
Medak	33	Siddipet	BRS
Medak	34	Medak	BRS
Medak	35	Narayankhed	Tight
Medak	36	Andhole (SC)	INC
Medak	37	Narsapur	BRS
Medak	38	Zaheerabad (SC)	INC
Medak	39	Sangareddy	BRS
Medak	40	Patancheru	BRS
Medak	41	Dubbaka	BRS
Medak	42	Gajwel	BRS
Rangareddy	43	Medchal	BRS
Rangareddy	44	Malkajgiri	Tight
Rangareddy	45	Quthbullapur	BRS
Rangareddy	46	Kukatpally	BRS
Rangareddy	47	Uppal	BRS
Rangareddy	48	Ibrahimpatnam	INC
Rangareddy	49	L.B.Nagar	BRS
Rangareddy	50	Maheshwaram	BRS
Rangareddy	-51	Rajendranagar	BRS
Rangareddy	52	Sherilingampally	BRS
Rangareddy	53	Chevella (SC)	BRS
Rangareddy	54	Parigi	INC
Rangareddy	55	Vikarabad (SC)	INC
Rangareddy	56	Tandur	BRS
Hyderabad	57	Musheerabad	BRS
Hyderabad	58	Malakpet	AIMIM
Hyderabad	59	Amberpet	BRS
Hyderabad	60	Khairathabad	BRS
Hyderabad	61	Jubilee Hills	BRS
Hyderabad	62	Sanathnagar	BRS
Hyderabad	63	Nampally	INC
Hyderabad	64	Karwan	AIMIM
Hyderabad	65	Goshamahal	BJP
Hyderabad	66	Charminar	AIMIM



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Old District	AC No.	AC Name	Winning Party
Hyderabad	67	Chandrayangutta	AIMIM
Hyderabad	68	Yakutpura	AIMIM
Hyderabad	69	Bahadurpura	AIMIM
Hyderabad	70	Secunderabad	BRS
Hyderabad	71	Secunderabad Cantt (SC)	BRS
Mahabubnagar	72	Kodangal	INC
Mahabubnagar	73	Narayanpet	INC
Mahabubnagar	74	Mahabubnagar	BRS
Mahabubnagar	75	Jadcherla	BRS
Mahabubnagar	76	Devarakadra	BRS
Mahabubnagar	77	Makthal	BRS
Mahabubnagar	78	Wanaparthy	BRS
Mahabubnagar	79	Gadwal	Tight
Mahabubnagar	80	Alampur (SC)	INC
Mahabubnagar	81	Nagarkurnool	BRS
Mahabubnagar	82	Achampet (SC)	INC
Mahabubnagar	83	Kalwakurthy	Tight
Mahabubnagar	84	Shadnagar	Tight
Mahabubnagar	85	Kollapur	BRS
Nalgonda	86	Devarakonda (ST)	BRS
Nalgonda	87	Nagarjuna Sagar	INC
Nalgonda	88	Miryalaguda	INC
Nalgonda	89	Huzurnagar	INC
Nalgonda	90	Kodad	INC
Nalgonda	91	Suryapet	BRS
Nalgonda	92	Nalgonda	INC
Nalgonda	93	Munugode	Tight
Nalgonda	94	Bhongiri	BRS
Nalgonda	95	Nakrekal (SC)	INC
Nalgonda	96	Thungathurthi (SC)	INC
Nalgonda	97	Alair	BRS
Warangal	98	Jangaon	BRS
Warangal	99	Ghanpur Station (SC)	BRS
Warangal	100	Palakurthi	BRS



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Old District	AC No.	AC Name	Winning Party	
Warangal	101	Dornakal	INC	
Warangal	102	Mahabubabad (ST)	BRS	
Warangal	103	Narsampet	INC	
Warangal	104	Parkal	BRS	
Warangal	105	Warangal West	BRS	
Warangal	106	Warangal East	BRS	
Warangal	107	Wardhannapet (SC)	BRS	
Warangal	108	Bhupalapalli	INC	
Warangal	109	Mulugu (ST)	Tight	
Khammam	110	Pinapaka (ST)	INC	
Khammam	111	Yellandu (ST)	BRS	
Khammam	112	Khammam	Tight	
Khammam	113	Palair	INC	
Khammam	114	Madhira (SC)	INC	
Khammam	115	Wyra (ST)	BRS	
Khammam	116	Sathupalli (SC)	BRS	
Khammam	117	Kothagudem	INC	
Khammam	118	Aswaraopeta (ST)	INC	
Khammam	119	Bhadrachalam (ST)	INC	